

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

American Bancorporation,

Bky. Case No. 14-31882 (KAC)

Debtor.

Chapter 11

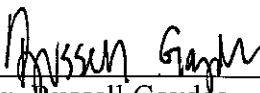
**STATEMENT REGARDING APPLICATION OF DEBTOR TO EMPLOY
LINDQUIST & VENNUM LLP AS COUNSEL**

The debtor, American Bancorporation, has employed Lindquist & Vennum LLP as its attorneys in the above-captioned case, which employment has been approved by an order entered on June 19, 2014 [Dkt. No. 21], subject to submitting the following information to the Court:

To the extent Lindquist & Vennum's invoices for services provided to the Debtor are paid before they are approved by the Court as permitted under Instruction 9(c) of the Court's Instructions for Filing a Chapter 11 Case, Lindquist & Vennum agrees that it will disgorge any payments it received against such invoices if ordered by the court to do so, and American Bancorporation has agreed to such disgorgement, as provided in Instruction 9(c).

Dated: June 20, 2014

AMERICAN BANCORPORATION



By: Russell Gaydos

Its: Chief Restructuring Officer

DATED: June 20, 2014

LINDQUIST & VENNUM LLP

By: /e/ George H. Singer
George H. Singer (#0262043)
Jeffrey D. Smith (#0387035)

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